

Turnarounds & Workouts

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Outstanding Restructuring Lawyers 2020



JEFF BJORK

Latham & Watkins
Los Angeles, CA
jeff.bjork@lw.com

Leads team representing Mallinckrodt in connection with efforts to comprehensively address its liabilities, including about 3,000 litigation claims relating to the sale and marketing of prescription opioid products, and over \$5B in funded debt; Paddock Enterprises, the successor by merger to glass container manufacturer Owens-Illinois Inc., in connection with its pending Chapter 11 case to address its historical asbestos liability; Sable Permian Resources in a 2019 out-of-court recapitalization and in chapter 11 bankruptcy commenced in June 2020 to restructure more than \$1.3B in funded debt; Imerys Talc America in Chapter 11 to address current and future talc-related liabilities through a section 524(g) plan; and Neiman Marcus Group Inc., the non-debtor parent, in the chapter 11 bankruptcy of its flagship, Dallas-based luxury retailer with \$5.5B in funded debt. Lead counsel in various out-of-court balance sheet restructurings, including Sendero Midstream and Airbus OneWeb. Represents The Church of Jesus Christ of Latter-day Saints in the Boy Scouts of America bankruptcy. Also advised PIMCO, Ares, Autonomy Capital and other investment funds; and clients in connection with distressed municipal situations, including in Puerto Rico and the US Virgin Islands, among others.

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